**INTEREST RATES MARKET NOTICE**

**Date: 24 April 2018**

**Subject:** Tap Issue

***(IVUZI INVESTMENTS LIMITED –“IVA736”)***

====================================================

The JSE Limited has granted a listing to **IVUZI INVESTMENTS LIMITED,** with effect from 26 April 2018.

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Tap Amount** R125,000,000.00

**Total Amount Following Tap Issue** R 170,000,000.00

**Bond Code** IVA736

**Nominal Issued** R 125,000,000.00

**Issue Price** 98.21993%

**Coupon** Zero

**Trade Type** Price

**Final Maturity Date** 25 July 2018

**Books Close Date(s)** 20 July 2018

**Interest Payment Date(s)** By 17:00 on25 July 2018

**Last Day to Register** 19 July

**Issue Date** 26 April 2018

**Date Convention** Modified Following

**Interest Commencement Date** 26 April 2018

**First Interest Date** 25 July 2018

**ISIN No.** ZAG000150756

**Additional Information** Senior Secured

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Evania Moodley RMB +27 11 2821389

Corporate Actions JSE +27 11 5207000